

For your review...

The Optimus Group completes \$9 Million lease facility for \$3 Billion mining concern.

Advisor to corporate lessees still sees opportunities for firms with strong balance sheets and good credit.

February 12th, 2009 | Mission Viejo, CA | The Optimus Group is pleased to announce the successful funding of a \$9 million lease for a \$3 billion international mining concern. The leased equipment was comprised of a variety of new construction equipment.

“We are extremely satisfied that we were able to complete this transaction given the challenges in the credit market” said Jay Zeinfeld, President of The Optimus Group. “This transaction further demonstrates our commitment to source for our clients the best possible financing structures available in this tight credit environment. We still see significant opportunities for corporations with strong financials, steady operations and a history of managing credit lines.”

About The Optimus Group

The Optimus Group provides financial advice on equipment lease and loan transactions, potential contract conflicts, optimal lease or loan structures, early termination, upgrade/replacement rights, default provisions, FMV and other end of term disputes, casualty loss, and forced renewals and extensions. Working closely with Chief Financial Officers, Vice Presidents of Finance, Corporate Treasurers and Corporate Purchasing executives from a variety of industries, The Optimus Group reduces expenses by eliminating unnecessary financing costs. Clients include publicly traded and privately held businesses with revenues that range from \$100 Million to over \$10 Billion.

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